

Link to video: <https://www.youtube.com/watch?v=cRNUSHwvp-M>

Link to handout: <https://www.aaii.com/files/images/2022-02-17-PRISM.pdf>

AAll Articles and Resources

[PRISM Wealth-Building Process](#)

[8 Factors That Influence Your Investing Management Preferences](#)

[Achieving Greater Long-Term Wealth Through Index Funds](#), an interview with John Bogle

[Advice on Evaluating an Adviser From an Industry Veteran](#)

[Why Your Financial Adviser Should Be a Fiduciary](#)

[Resources for Checking Out an Adviser or Broker](#)

[Robo-Adviser 2021 Innovations and Performance Drivers](#)

[AAll Tax Guide](#)

[AAll PRISM Academy on Community](#)

[Identifying Your Investment Management Preferences: Lesson 4](#)

[Wealth-Building Process Toolbox](#)

[Webinar: Gain Confidence in Your Allocation for the New Year With PRISM](#)

Other Resources Mentioned

[BrokerCheck](#)